

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING WITHOUT LIMITATION PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS PRESS RELEASE. THE DISTRIBUTION OF THIS PRESS RELEASE IN CERTAIN JURISDICTIONS (IN PARTICULAR, THE UNITED STATES AND THE UNITED KINGDOM) MAY BE RESTRICTED BY LAW.

Press release, 25 March 2025

Bonava AB (publ) publishes prospectus and applies for admission to trading of notes on Nasdaq Stockholm

On 3 March 2025, Bonava AB (publ), reg. no. 556928-0380 ("**Bonava**" or the "**Company**"), issued new senior secured floating rate green notes, with ISIN SE0023950910, denominated in SEK in an issue amount of SEK 960,000,000 and a tenor of 3.5 years under a total framework amount of SEK 2,000,000,000 (the "**New Notes**" and the "**Note Issue**"). In accordance with the terms and conditions of the New Notes, Bonava has applied for admission to trading of the New Notes on Nasdaq Stockholm's sustainable bond list. The first day of trading in the New Notes is expected to be on or around 27 March 2025.

On account of the application for admission to trading of the New Notes, Bonava has prepared a prospectus. The prospectus has today been approved by and registered with the Swedish Financial Supervisory Authority. The prospectus will be available at the Company's website, <https://www.bonava.com/en/investor-relations>, and at the Swedish Financial Supervisory Authority's website, <https://www.fi.se/en/>.

Snellman Advokatbyrå AB has acted as legal advisor to the Company in connection with the Note Issue and admission to trading of the New Notes.

For more information, please contact:

Jon Johnsson, Deputy CEO and CFO

jon.johnsson@bonava.com

Tel: +46 700 888 605

Susanna Winkiel, Group Head of Treasury

susanna.winkiel@bonava.com

Tel: +46 739 399 767

Fredrik Hammarbäck, Group Head of Press and Public Affairs

fredrik.hammarback@bonava.com

Tel: +46 739 056 063

Bonava AB (publ)
Lindhagensgatan 74, SE-102 22 Stockholm, Sweden
Tel: +46 8 409 544 00
Corp. Reg. No.: 556928-0380
bonava.com

Bonava is a leading residential developer in Europe with the purpose to create happy neighbourhoods for the many. With its 900 employees, Bonava develops residential housing in Germany, Sweden, Finland, Latvia, Estonia and Lithuania. To date, the company has built about 40,000 homes and reported net sales of approximately SEK 8 billion in 2024. Bonava's shares and green bond are listed on Nasdaq Stockholm.

For more information about us, visit: www.bonava.com
